

**ZEAL AQUA LIMITED**  
**CIN No: L05004GJ2009PLC056270**



Date: 16/10/2017

To,  
BSE LIMITED  
Phiroze Jeejeebhoy towers,  
Dalal Street,  
Mumbai- 400 001.

Script ID/ Code: ZEAL/539963

Subject : Reconciliation of Share Capital Audit Report

Reference No. : Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Dear Sir/ Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity shares, for the half year ended September 30, 2017. The report dated October 16, 2017 has been signed by Mr. Ranjit Binod Kejriwal, Practising Company Secretary.

This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No. D & CC/FITTC/Circular-16/2002 dated December 31, 202 (amended).

This is for your information and records.

Yours Faithfully,

For Zeal Aqua Limited

**Javanika N. Gandharva**  
**(Company Secretary and Compliance Officer)**  
PLACE: SURAT



**Regd. Office:** Plot No. 4 / 5, Olpad G.I.D.C,  
Taluka: Olpad, District: Surat 394 540, State: Gujarat, India, t:+91 -2621-220047  
**Factory:** Block No. 347, Village: Orma, Taluka: Olpad, District: Surat, State: Gujarat, India  
**Email:** zealaqua@gmail.com, **Website:** [www.zealaqua.com](http://www.zealaqua.com)



**RANJIT KEJRIWAL**  
**Company Secretaries**

1, Aashra, 2/906, Hira Modi Sheri, Opp. Gujarat Samachar Press, Ring Road, SURAT-395 002.  
Tel.: 0261 - 2331123, 2355984 E-mail : rbksurat@gmail.com

Date :

To  
The Board of Directors,  
Zeal Aqua Limited  
At Olpad GIDC, PL No.: 4,5,  
Ta.: Olpad, Surat - 394540

Scrip Code : 539963  
Company Registration Number : L05004GJ2009PLC056270  
Authorized Capital :Rs. 5 Crores

We have examined the Register of Members and other records / documents maintained by Zeal Aqua Limited (herein after referred to as 'Company') and its Registrar and Share Transfer Agent namely M/s Bigshare Services Pvt. Ltd., for issuing this certificate in accordance with Circular D& CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular CIR/ MRD/ DP/ 30/ 2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

**SECRETARIAL AUDIT REPORT/RECONCILIATION OF SHARE CAPITAL AUDIT**

1	<b>For the Quarter ended:</b>	:	30.09.2017
2	ISIN	:	INE819501017
3	Face Value	:	Rs. 10/- per share
4	Name of the Company	:	ZEAL AQUA LIMITED
5	Registered Office Address	:	At Olpad GIDC, PL No.: 4,5, Ta.: Olpad, Surat-394540
6	Correspondence Address	:	Same as above
7	Telephone No	:	(91)2621 220047
8	Fax	:	(91)2621 220047
9	E-mail Address	:	zealaqua@gmail.com
10	Name of the Stock Exchange where the Company's securities are listed	:	BSE Ltd. SME Platform

		Number of Shares	Total Issued Capital
11	Issued Capital	4202200	42022000
12	Listed Capital	4202200	42022000
13	Held in Dematerialised Form in CDSL	524500	5345000
14	Held in Dematerialised Form in NSDL	3667700	36677000



15	Physical form of shares	-	-
16	Total No. of shares	4202200	42022000
17	Reasons for the differences if any between (11& 12), (11&16) (12&16)	NA	NA

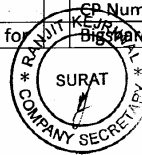
18	Certifying the details of changes in share capital during the quarter under consideration as per the Table below :					
Particulars ***	No. of shares	Applied/ Not Applied	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for Stock Exchange
NA	NA	NA	NA	NA	NA	NA

\*\*\* Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, (if any other specify)


19	Register of members is updated	:	YES
20	Reference of the previous quarter with regards to excess dematerialized shares	:	NA

21	Mentioned the total no of request if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for the delay:		
	Total no. of Demat request	No. of Request	No. of Shares
	Confirmed after 21 days	Nil	Nil
	Pending for more than 21 days	Nil	Nil
			Reasons for the delay
			Not Applicable
			Not Applicable

22	Name , Telephone, & Fax No. of Compliance Officer /Company Secretary of the Company	:	Ms. Javanika Narendrakumar Gandharva (Company Secretary) A42880 Tel: (91)2621 220047 Fax: (91)2621 220047 Email: cs@zealaqua.com
23	Name, Address, Tel. & Fax No, Regn, No of CA/CS	:	PCS Ranjit Binod Kejriwal 1, Aastha, 2/906, Hira Modi Sheri, Opp. Gujarat Samachar Press, Ring Road, Surat - 395002 Tel: (91)261 2331123 Firm Reg. No.: - Membership No.:6116 CP Number: 5985
24	Appointment of the Common Agency for	:	Bigshare Services Pvt. Ltd.



	the Share Registry work	INR000001385 1 <sup>st</sup> Floor, Bharat Tin Works Building, Opp. Vasant Oasis Apartments, (Next to keys Hotel), Marol Maroshi Road, Andheri (E), Mumbai – 400059, Maharashtra Tel.: (91)22-62638200 Fax.: (91)22-62638299 <a href="mailto:info@bigshareonline.com">info@bigshareonline.com</a> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a>
25	Any other auditor may like to provide (e.g. BIFR Company, delisting from Stock exchange, Change of the name of the Company )	NIL

  
**Ranjit Kejriwal**  
 (Practising Company Secretary)  
 Membership No: 6116  
 CP No. 5985



Place: SURAT  
 Date: 16.10.2017